

State of New Jersey

DEPARTMENT OF HUMAN SERVICES
DIVISION OF MEDICAL ASSISTANCE AND HEALTH SERVICES
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KATHRYN A. PLANT
Acting Director

MEDICAID COMMUNICATION NO. 02-19 DATE: September 19, 2002

TO:

County Welfare Agency Directors

Tax Security Liaisons

Institutional Services Section Area Supervisors

SUBJECT: IRS/IEVS Matches for Tax Year 2001

This is a follow-up to Medicaid Communication 02-16, dated June 13, 2002, in which you were advised of the completion of scheduling for the matching of IRS/IEVS data against Tax Year 2000. The following schedule will be used in processing cases against Tax Year 2001.

- File month July 2002 will be processed, with output to your agencies expected in late September.
- Due to an operational problem, file month August 2002 will not be processed as a monthly file, but will be included in the October 2002 Annual Run.
- File month September 2002 will be processed, with output to your agencies expected in late October.
- File month October 2002 will be used to generate Annual Run IRS 1099 data against Tax Year 2001 for all current beneficiaries on the eligibility file at the time of the match. You can anticipate the receipt of this Annual Run data sometime in mid-November 2002.

Once the above matches are completed, we will advise you of the remaining schedule for IRS 1099 data against Tax Year 2001. In addition, the IRS Document Codes for Tax Year 2001 are attached for your reference in reading the FD-348 forms. Please note the changes in income indicators for Document Code 98.

Thank you for your cooperation in this process. Please direct any questions concerning this Communication to Joanne Weigand of the Division's Office of Information Systems at (609) 588-2806.

Sincerely,

Kathryn A. Plant

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Director

KAP:S

Attachment (CWAs)

c: Clifton R. Lacy, M.D., Commissioner William Conroy, Deputy Commissioner Department of Health and Senior Services

David Heins, Director Division of Family Development

Doris Jones, Acting Director Division of Youth and Family Services